



How to Prepare for and Minimize the Impact of Your Passing on Those You Love

Mike Ortiz, Estate Attorney Will Cover

- What legal paperwork should be ready
- Differences between Will, Trusts, & Probate
- Benefits of Estate Planning

Manny Monter of Advance Planning Specialists Will Cover

- Understanding the initial steps following death
- Avoiding Funeral Inflation & Emotional Driven Spending
- How to ensure your services are peaceful & drama free

Paul Lowry of Reverse Mortgage Specialists Will Cover

- The Economics of the last years of life & how to prepare
- The annuity style benefits of a Reverse Mortgage
- How a Reverse Mortgage affects the estate

There is NO FEE for this class, but you must be registered, and seating is limited. Register at rmsoc.com/2022register

For questions please call (888) 522-2205.



This class will be held at The Inland Gateway Association of Realtors® Media Center 321 E 6th Street, Corona, CA.

